

Take Charge of Spending

Control costs. Increase visibility. Strengthen compliance.

After payroll, the cost of goods and services is one of your largest expenses. Gaining control, visibility, and accountability across purchasing and accounts payable is essential to protect margins and support growth.

Lumiya Purchasing is a comprehensive purchasing and AP automation solution that helps organizations manage business spending with confidence.

By digitizing the entire purchasing lifecycle—from requisition to invoice—Lumiya reduces processing time, improves data accuracy, strengthens oversight, and delivers real-time insight into spend. It integrates seamlessly with leading ERP and accounting systems, including **SAP Business One, Sage Intacct, Axapta, Great Plains, Microsoft Dynamics, and Infor SunSystems**, ensuring your financial data remains accurate and up to date.

Visibility + Control = Smarter Spending

Lumiya Purchasing delivers structured processes, real-time visibility, and reliable controls across the purchasing lifecycle—helping your organization reduce risk, improve efficiency, and manage spending with precision.

<p>Strengthen Spending Controls</p> <p>Establish clear guardrails that ensure every purchase aligns with approved budgets and corporate policies before commitments are made. Set approval limits by role, enforce preferred supplier controls, capture early payment discounts, and apply category restrictions by group.</p>	<p>Expand Visibility & Drive Smarter Decisions</p> <p>Give managers and finance teams complete insight into purchasing activity—track spend against KPIs, spot trends with out-of-the-box or custom reports, and use personalized dashboards to make proactive, data-driven decisions.</p>
<p>Do More With the Team You Have</p> <p>Automated workflows streamline procurement and AP cycles, reducing bottlenecks and administrative work so your team can be more efficient and focus on higher-value work.</p>	<p>Reduce Errors & Protect Data Integrity</p> <p>Replacing manual data entry with Azure AI-powered document capture, automated matching and coding, and structured approval workflows significantly improves data accuracy.</p>
<p>Protect Your System of Record</p> <p>Enable budget holders to initiate and manage purchasing activity—without granting direct access to your ERP or accounting system.</p>	<p>Strengthen Vendor Relations</p> <p>With faster approvals and timely payments, you can capture early payment discounts, improve credit terms, and strengthen trust with suppliers.</p>
<p>Ensure Policy Compliance</p> <p>Built-in checks and balances enforce corporate purchasing policies and approval structures. Every transaction is documented, traceable, and audit-ready.</p>	

Core Capabilities

Purchase requisitions

- Create and submit requisitions for approval
- Convert approved requisitions into purchase orders
- Restrict access to GL accounts and item codes by user or group

Purchase orders

- Create POs from scratch, templates, or by cloning existing orders
- Route POs for approval before issuing to suppliers
- Attach and archive supporting documentation
- Email approved POs directly to suppliers
- Track complete PO history and status

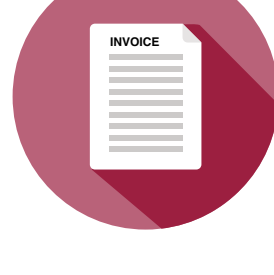
Goods receipt

- Capture goods receipt notes (GRNs)
- Match receipts to purchase orders
- Gain visibility into goods received not invoiced (GRNI)
- Manage supplier returns

Accounts payable invoices

- Capture emailed PDF invoices digitally down to the line level
- Perform automated three-way matching (PO, GRN, invoice)
- Auto-approve matched invoices and route exceptions for review
- Apply GL and analysis codes automatically before posting
- Match invoices to suppliers

Lumiya Purchasing also supports travel requisitions and goods returns.



The Power of Lumiya

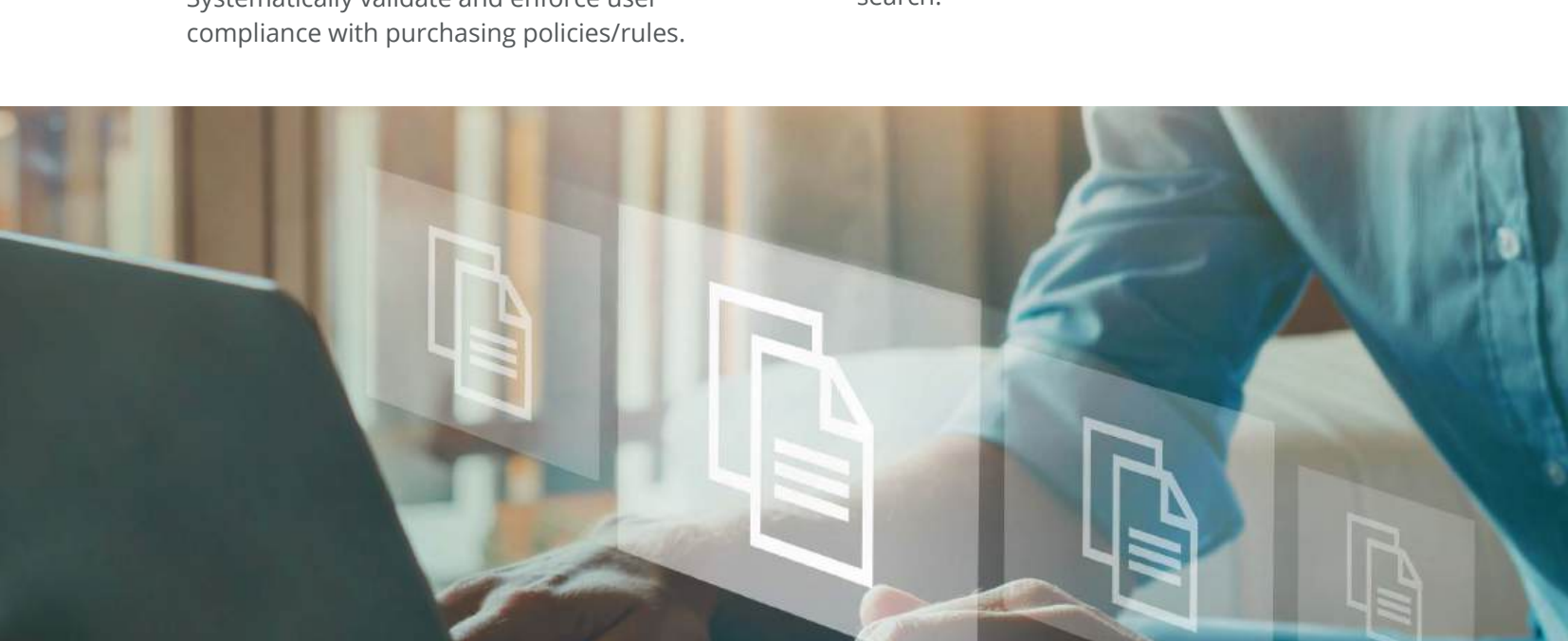
Joseph & Jesse Siddons replaced two retiring employees with Lumiya Purchasing.

[READ THE STORY >](#)

Built for Scale and Flexibility

Lumiya is powered by Saltbox Integration Platform, an AI-powered automation and integration solution that allows your business to remain agile and scale.

- ✔ **Seamless integration**
Seamlessly sync your purchasing documents with ERP and financial systems, such as SAP Business One and Sage Intacct, ensuring consistent, accurate financial data across platforms.
- ✔ **Azure AI-powered data capture**
Accurately and quickly scan and import PDF invoices with Azure AI, reducing manual effort and improving reliability—no training required.
- ✔ **Financial and KPI reporting**
Financial and KPI reports help budget holders and executives analyze purchasing activity, identify trends, and monitor performance. Custom reports are built with drag-and-drop ease.
- ✔ **Approval routing**
Configure intelligent workflows that align with business rules and automatically guide documents through multi-level approval processes.
- ✔ **Business policy validation**
Systematically validate and enforce user compliance with purchasing policies/rules.
- ✔ **Flexible, right-sized configuration**
Align business requirements and budget to the functionality you need.
- ✔ **Personalized dashboards**
Monitor performance with customizable dashboards tailored to your role and priorities.
- ✔ **Intuitive web and mobile access**
Review and approve requisitions, purchase orders, and invoices anytime, anywhere, from any device.
- ✔ **Multi-entity, -currency, and -language support**
Operate confidently across multiple entities, geographies, and currencies with built-in global support.
- ✔ **Audit trails and archives**
Create a full audit trail for every document, including archived documents, for complete visibility into its history and status.
- ✔ **Smart search**
Quickly locate requisitions, POs, goods receipts, and invoices using a powerful, Google-style search.



Visibility, Out of the Box

Budget holders and executives gain immediate access to over 50 out-of-the-box financial and KPI reports to analyze purchasing activity, identify trends, and monitor performance. Reports are easily exported to spreadsheets for deeper analysis.

Popular reports include:

- | | | | |
|---|--|---|--|
| <p>✔ Purchase invoice details</p> <p>Displays standard invoice details, including status, for all invoices captured by Lumiya.</p> | <p>✔ Purchase invoice accruals</p> <p>Displays unapproved invoices to help you forecast future spend.</p> | <p>✔ Purchase invoice awaiting GRN</p> <p>Displays invoices that have been received but have an outstanding GRN.</p> | <p>✔ Purchase order details</p> <p>Displays standard PO details, including status, for all POs processed by Lumiya.</p> |
|---|--|---|--|

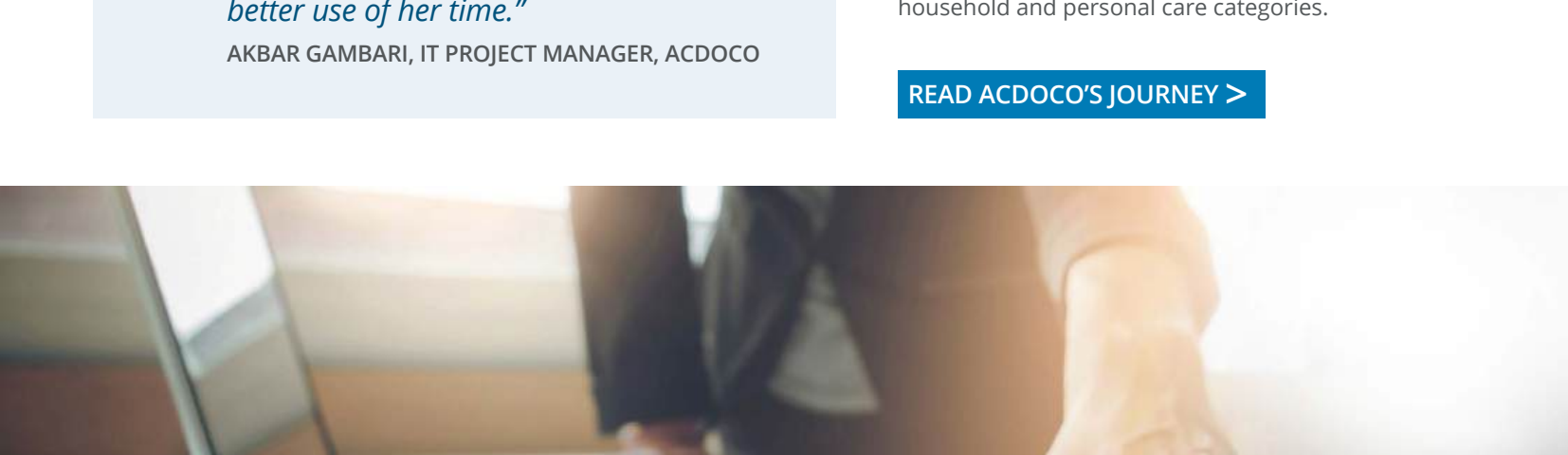
“The accounts payable user carried around a big box of paperwork,” says Akbar Gambari, ACDOCO’s IT project manager. “She had to transfer it between our two locations and figure out who was responsible for what. It wasn’t practical or effective, and we knew there was a better use of her time.”

AKBAR GAMBARI, IT PROJECT MANAGER, ACDOCO

Client Spotlight

ACDOCO provides sales, marketing, and distribution services to specialist and premium brands in the household and personal care categories.

[READ ACDOCO'S JOURNEY >](#)



A Trusted Partner

Vision33 solves customer business challenges through the promise of technology and the value it delivers. We partner with organizations in the public and private sectors to understand their vision and help them attain it with the right blend of strategy, consulting, and technology. Vision33 is consistently recognized by the industry for its notable growth and dedication to helping customers achieve success.

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