

Role Based Authorization Groups

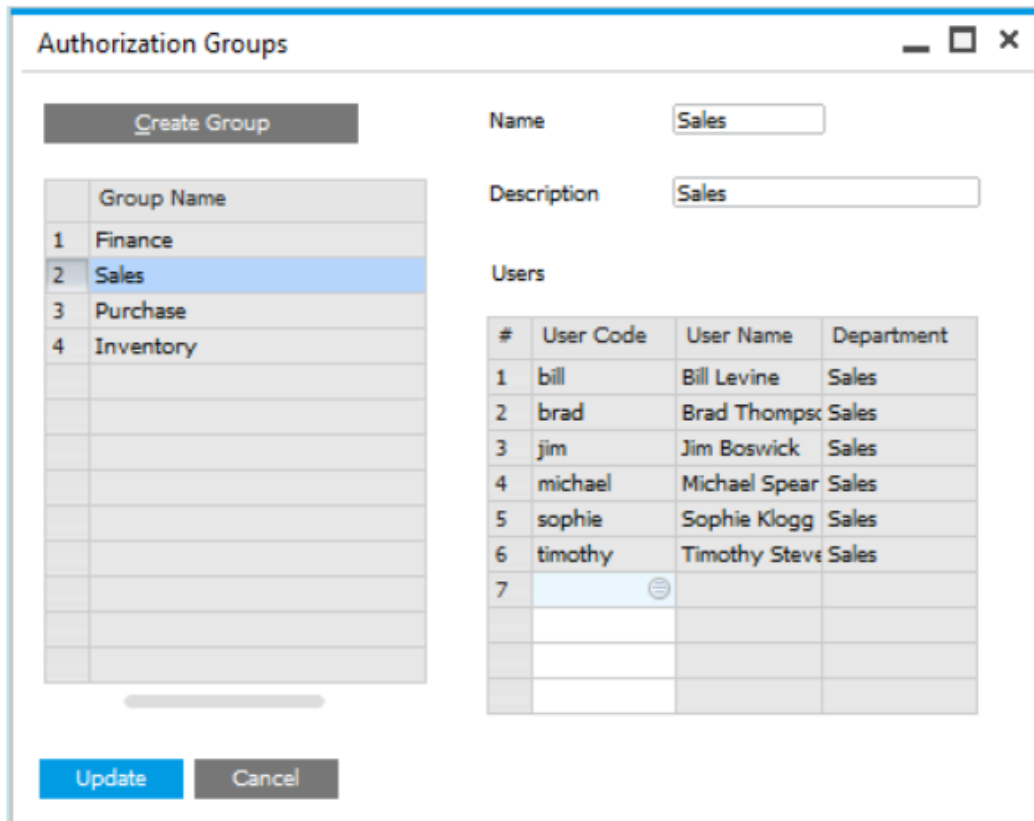
Sep 13, 2015

Wouldn't it be great to assign a predefined authorization set to each user based on her/his role?

Guess what – you can do it!

SAP Business One enables you to create authorization groups, and assign to each group the relevant users:

The groups you defined are listed in the Authorizations window, where you can assign to each group the required authorizations, the same way you assign to users:



Authorization Groups

Name:

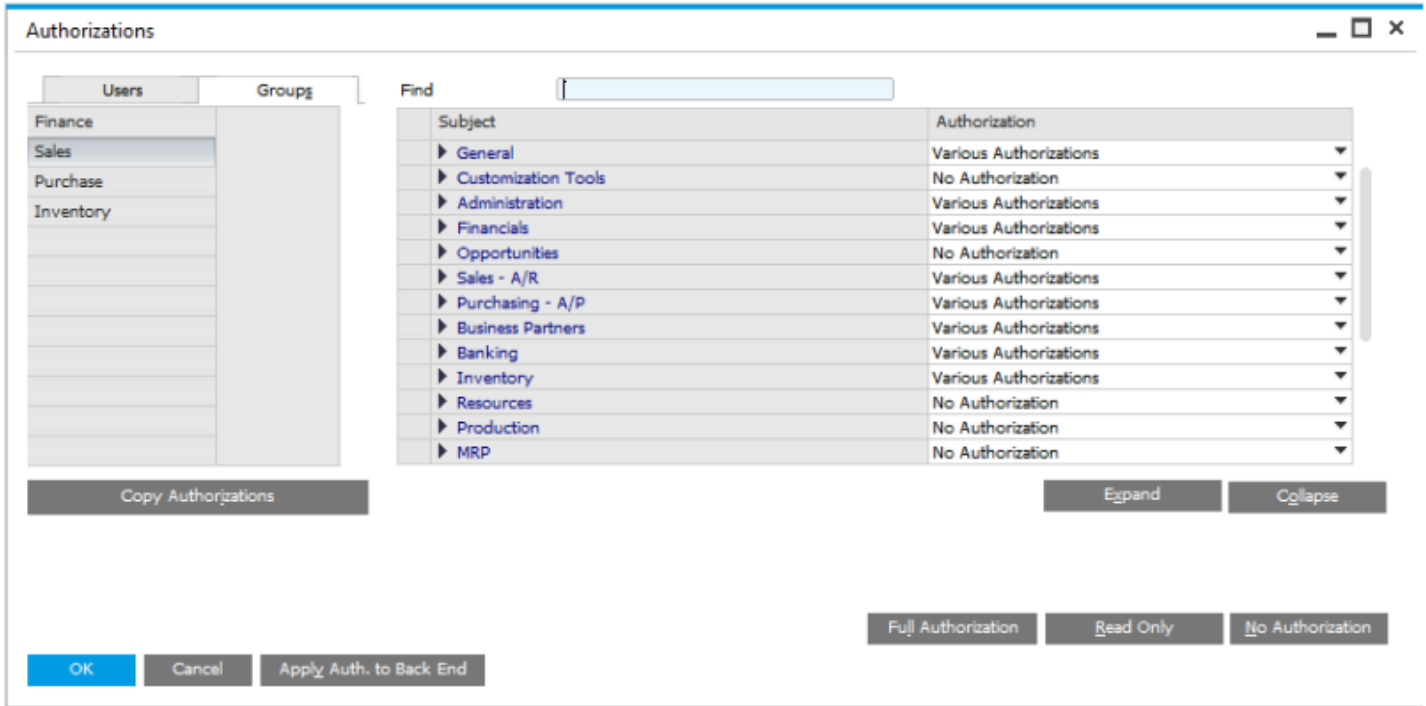
Description:

| Group Name | |
|------------|-----------|
| 1 | Finance |
| 2 | Sales |
| 3 | Purchase |
| 4 | Inventory |

Users

| # | User Code | User Name | Department |
|---|-----------|---------------|------------|
| 1 | bill | Bill Levine | Sales |
| 2 | brad | Brad Thompson | Sales |
| 3 | jim | Jim Boswick | Sales |
| 4 | michael | Michael Spear | Sales |
| 5 | sophie | Sophie Klogg | Sales |
| 6 | timothy | Timothy Steve | Sales |
| 7 | | | |

The groups you defined are listed in the Authorizations window, where you can assign to each group the required authorizations, the same way you assign to users:



| Subject | Authorization |
|-----------------------|------------------------|
| ▶ General | Various Authorizations |
| ▶ Customization Tools | No Authorization |
| ▶ Administration | Various Authorizations |
| ▶ Financials | Various Authorizations |
| ▶ Opportunities | No Authorization |
| ▶ Sales - A/R | Various Authorizations |
| ▶ Purchasing - A/P | Various Authorizations |
| ▶ Business Partners | Various Authorizations |
| ▶ Banking | Various Authorizations |
| ▶ Inventory | Various Authorizations |
| ▶ Resources | No Authorization |
| ▶ Production | No Authorization |
| ▶ MRP | No Authorization |

The authorizations you defined for the group are now applied to all the users assigned to the given group. Now, when you define a new user, just assign her/him to the right group, and the authorizations are already there!

Available since SAP Business One 9.1, version for SAP HANA and SAP Business One 9.1.