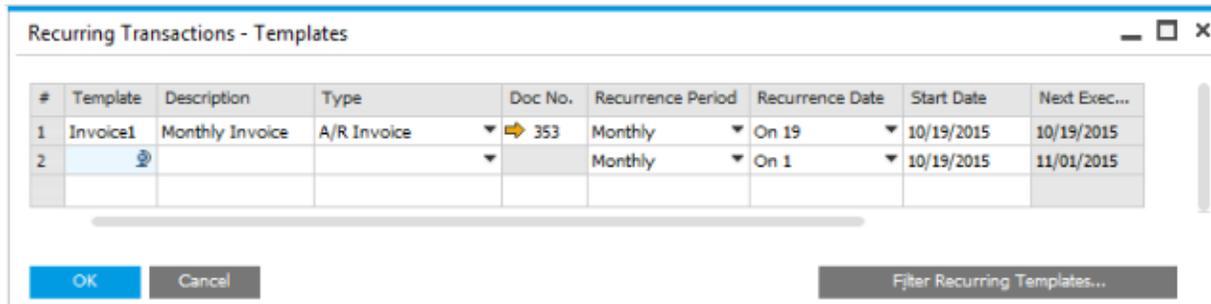


Recurring Transactions (Fire and Forget)

Nov 8, 2015

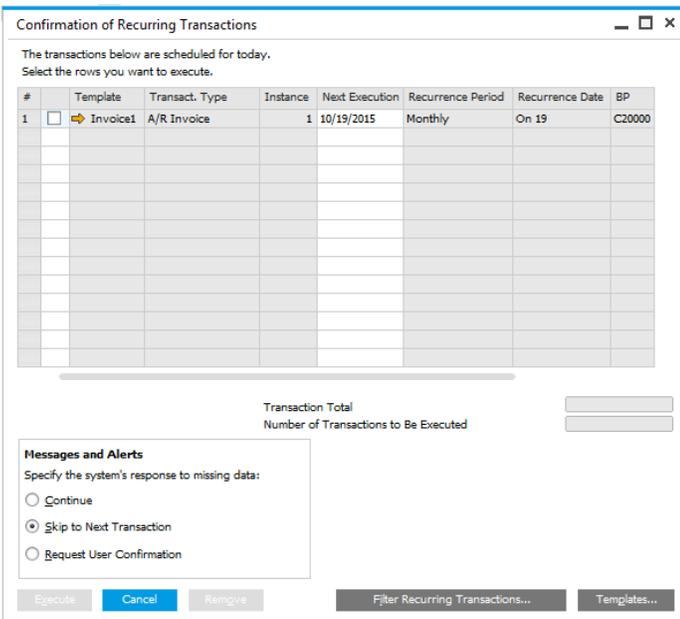
Creating certain documents and transactions on a regular basis? With SAP Business One you need to create it only once, and the Recurring Transactions functionality will take care for the rest.

In the Recurring Transactions – Templates window define the parameters of the recurrent transaction such as type and recurrence and assign the document you already created.



#	Template	Description	Type	Doc No.	Recurrence Period	Recurrence Date	Start Date	Next Exec...
1	Invoice1	Monthly Invoice	A/R Invoice	353	Monthly	On 19	10/19/2015	10/19/2015
2	[icon]				Monthly	On 1	10/19/2015	11/01/2015

Now, open the Confirmation of Recurring Transactions window. All the occurrences are listed according to your setup.



#	Template	Transact. Type	Instance	Next Execution	Recurrence Period	Recurrence Date	BP
1	Invoice1	A/R Invoice	1	10/19/2015	Monthly	On 19	C20000

Transaction Total:
Number of Transactions to Be Executed:

Messages and Alerts
Specify the system's response to missing data:
 Continue
 Skip to Next Transaction
 Request User Confirmation

All you need to do is select the relevant occurrences and choose the Execute button. SAP Business One creates the respective documents accordingly.

The Recurring Transactions functionality applies to sales, purchase, and inventory documents, and available under Sales – A/R, Purchasing – A/P and Inventory modules.

Available in SAP Business One, version for SAP HANA and SAP Business One.