SAP Business One 8.8 PL12
Activating the Cockpit (excluding dashboards)

Benno Eberle

Roll-Out Services, Small Business GTM

June 2010

Objectives

At the end of this session, you will be able to:

1. Enable the cockpit in SAP Business One 8.8
2. Configure the basic cockpit components

Agenda

SAP

1. Activating the Cockpit

2. Cockpit Overview

3. Map Services

Note: The Dashboard Widget is not covered in this session. See session about Installing SAP Business One 8.8 PL12 Integration Components and activating sample dashboards

SAP Business One 8.8 ► Expert Empowerment Session

1.1 Prerequisites
to enable the cockpit functionality

SAP

- **Basic prerequisite**
  - Installed SAP Business One 8.8 PL12 (or newer) Server and Client
  - → To learn how to use the Upgrade Wizard watch the related session on SAP Business One 8.8 Landing Page
  - → User authorization for General Widgets (see 2.7 Authorization)

- **If you want to use the *Browser Widget* or the *Map Services***
  - Configured internet connection on the clients

- **If you want to use the Dashboards Widgets**
  - Installed and configured *SAP Integration Component* on the server
    - → To learn how this works watch the related session
  - Installed Adobe Flash Version 9 or newer on the client

1.2 Additional Information

- SAP Business One 8.8 Landing page: http://channel.sap.com/sbo/88

For last-minute information

- Check the ReadMe delivered with the downloaded packages

Access these guides on the SAP Business One Innovations landing page:
http://channel.sap.com/sbo/innovations
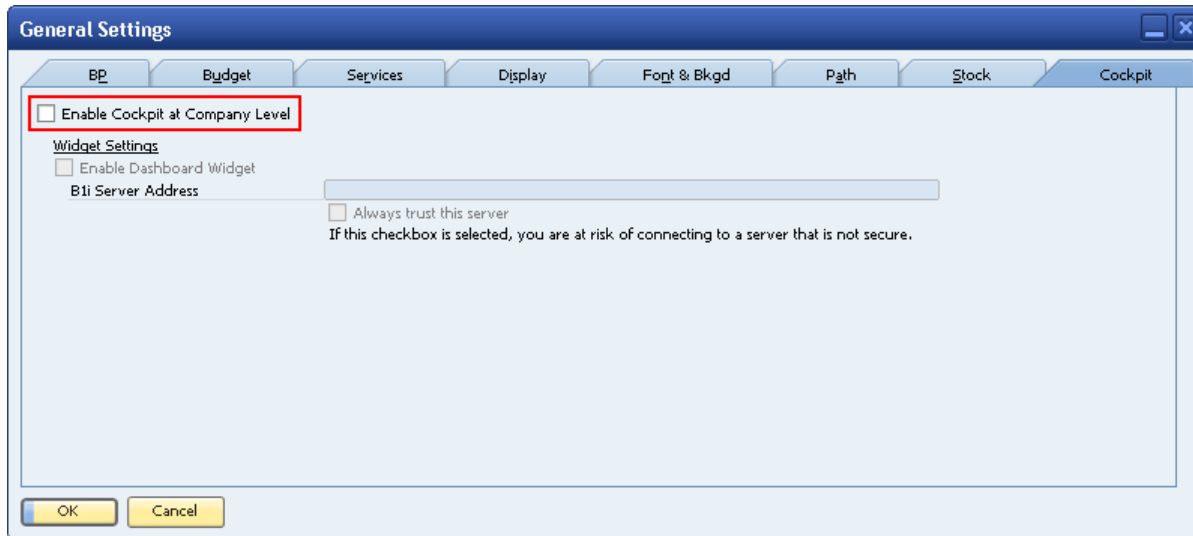
- Working with the Cockpit (SAP Note 1471016)

SAP Business One 8.8 ► Expert Empowerment Session

1.3 General Settings
Activation on company level

To activate the cockpit functionality on **company level**:

- Open *Administrator:System Initalization:General Settings* Folder *Cockpit*
- Check the *Enable Cockpit at Company Level* Checkbox

Note 1: You need to logon again to this company

Note 2: Do not check the „Enable Dashboard Widget" at this time.
To use the Dashboard Widget the *Integration Component* needs to be installed first. See the separate Enablement Session about this topic.

To activate the cockpit functionality on **users level**:

■ Check the menu *Tools:Cockpit:Enable My Cockpit*
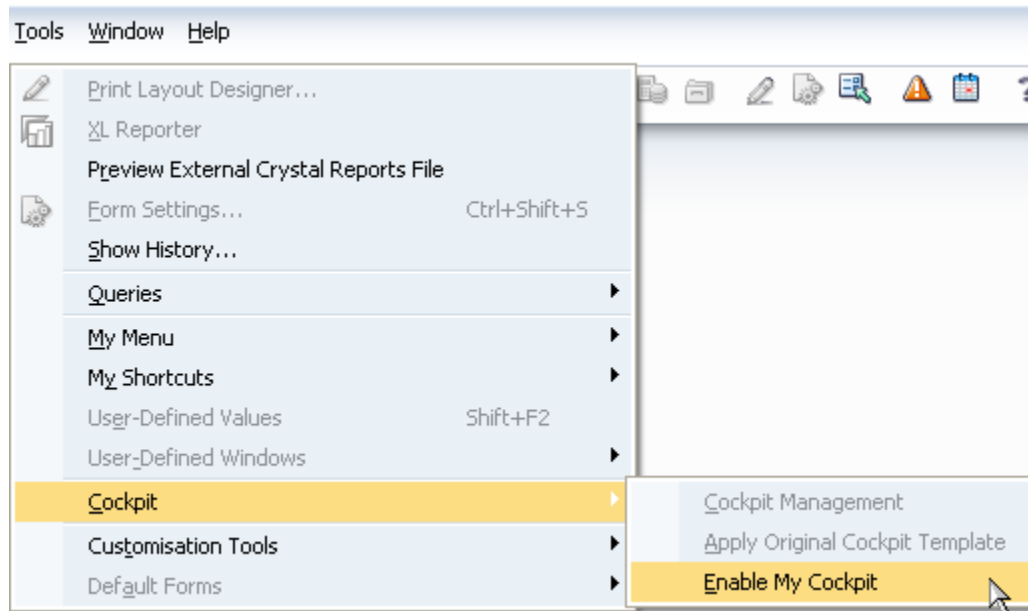
Note: You need to logon again to this company to make this change effective

Agenda

2. Cockpit Overview
Different Areas

Search box
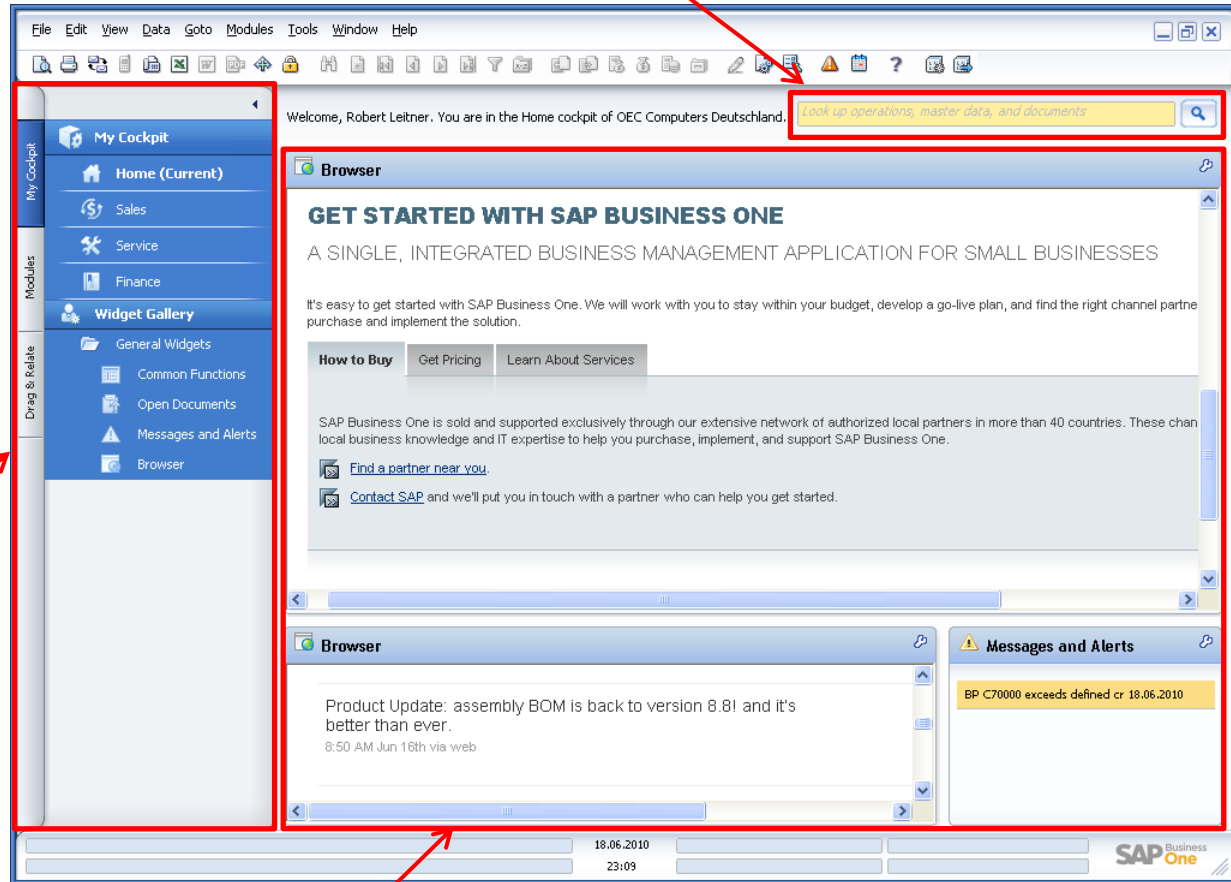
New Menu

Widget area

2.1 New Menu

- New Menu has three main sections
- Menu can be hidden
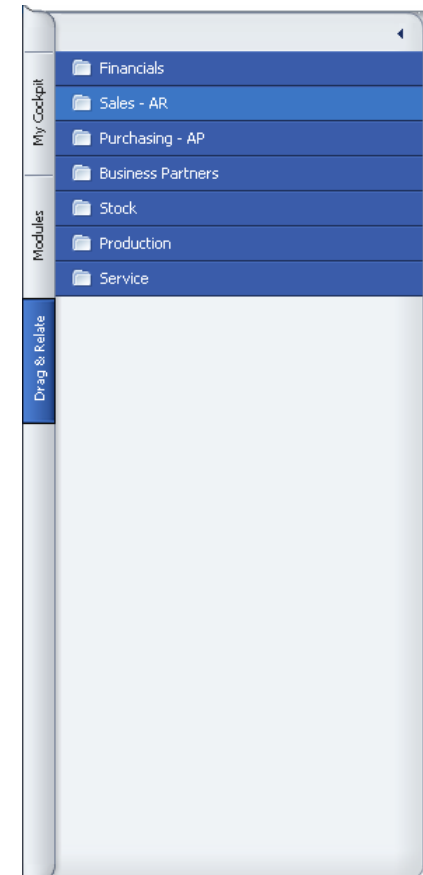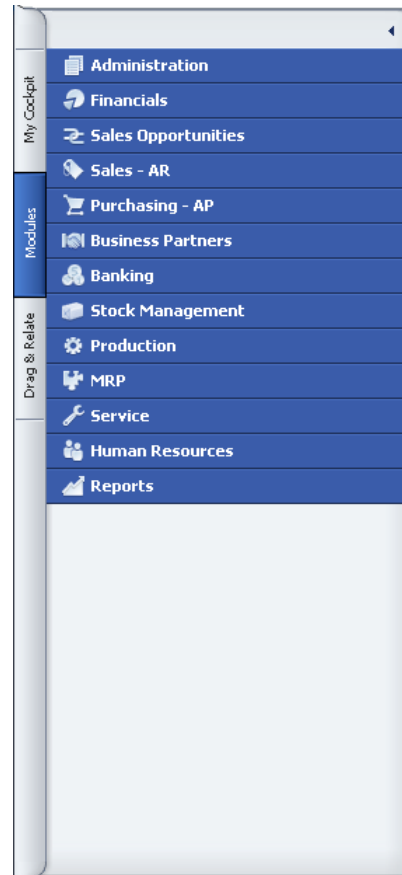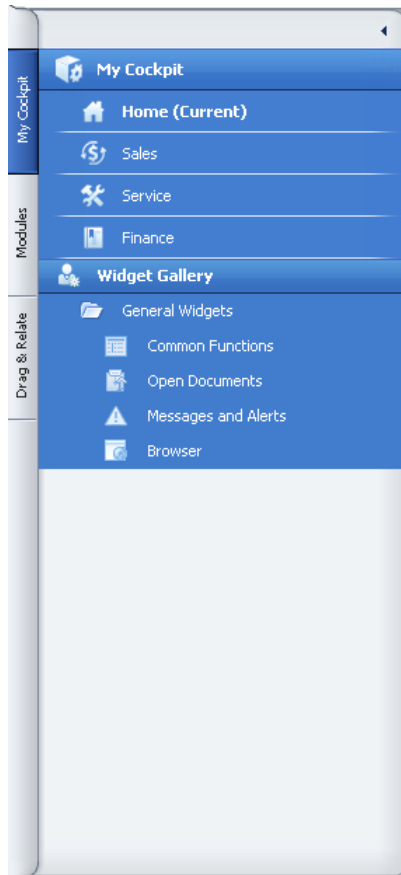
2.2 Search Box
Quick Access to Functions and Data

- **Start typing and instantly searching for**
  - Menu functions
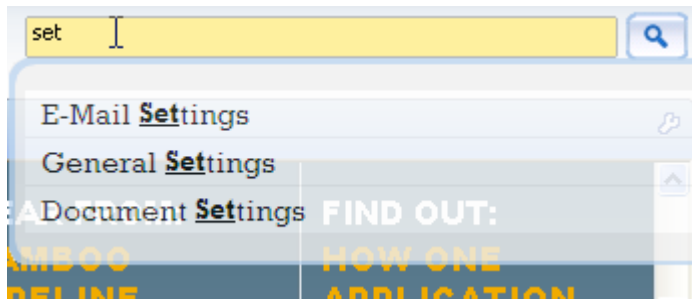
- **Press return to lookup in**
  - Business Partner Master Data
  - Item Master Data
  - Marketing Documents

2.3 Cockpit
Browser Widget

Watch your most important information of your intranet or the internet

- Activities in your Internet-Shop
- Activities on stock market, important news
- Important Twitter Information
- Social networks or Communities
- …

2.4 Cockpit
Most Common Functions Widget

■ Access your most important functions with a single click
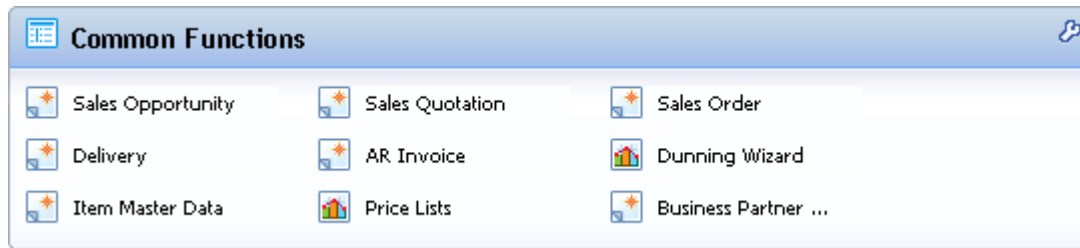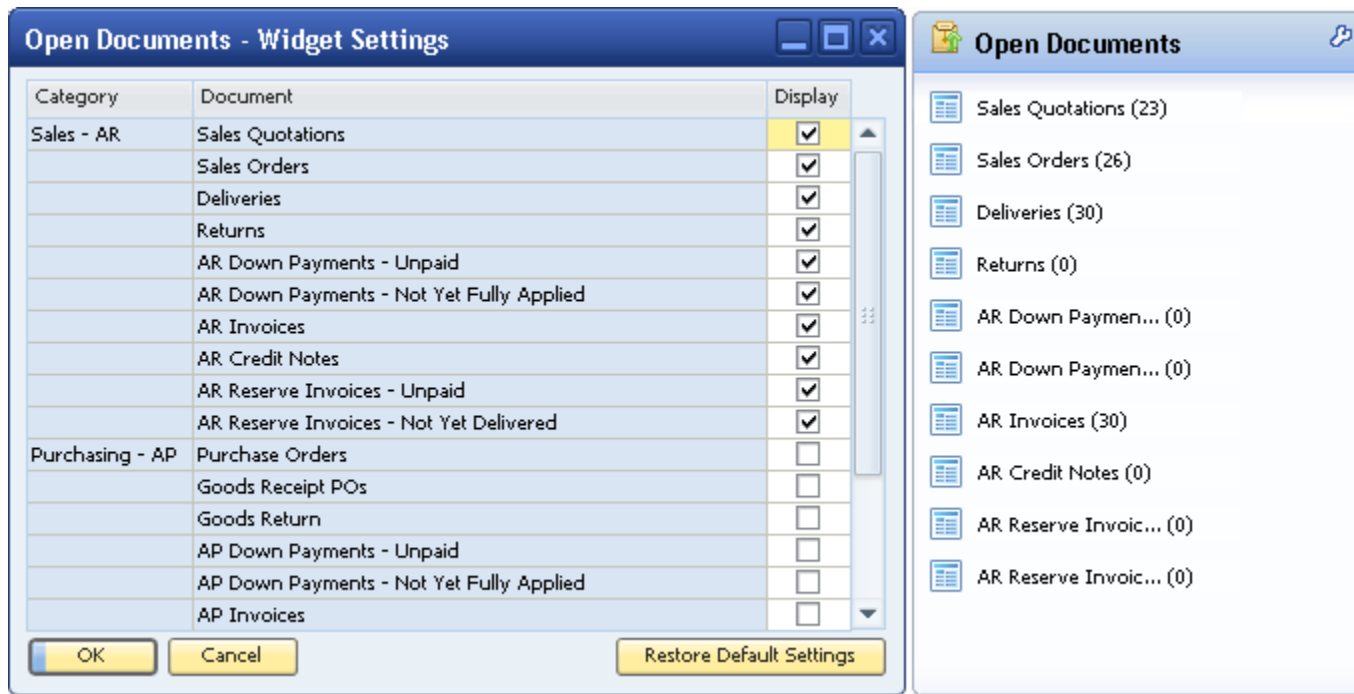
■ Build your own Common Functions widget with drag and drop
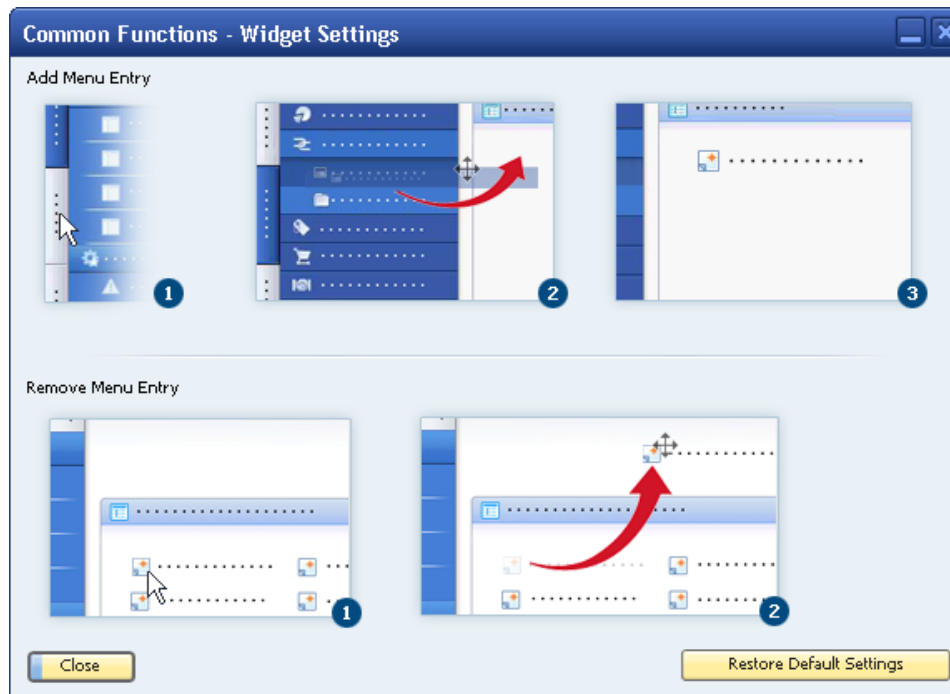
2.5 Cockpit
Open Documents Widget

- Monitor your most important document types
- Never omit to deliver an open Sales Order
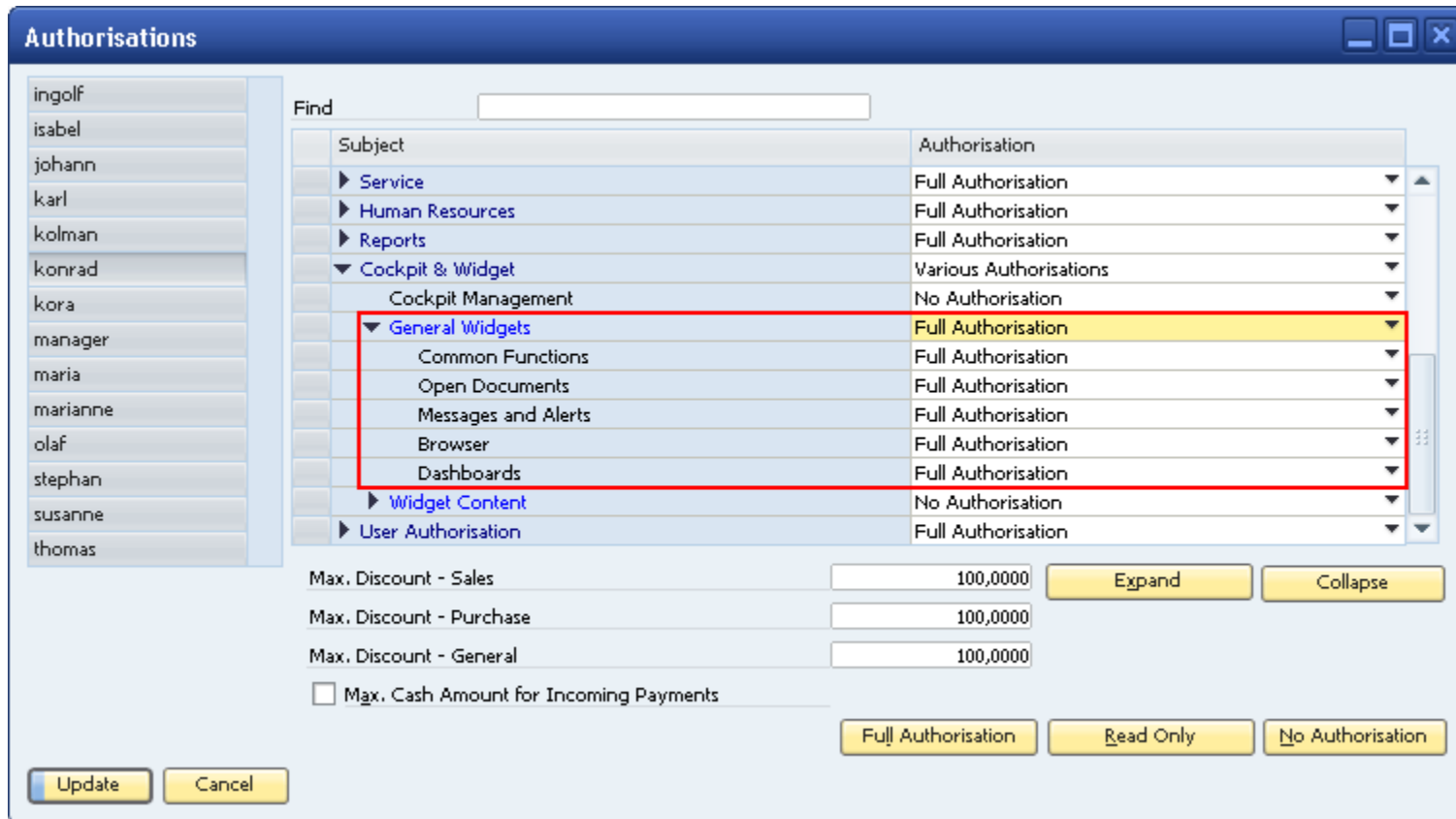- Easy configuration to focus on your personal spot

2.6 Cockpit
Messages and Alerts Widget

Instant access to your Messages and Alerts

2.7 Cockpit Authorization

In order to use the Widgets in the Cockpit the following permissions needs to be assigned to the user

Agenda

3. Map Services

Thank you!

Benno Eberle
Roll-Out Services, Small Business GTM
June 2010

SAP

Disclaimer

SAP

- The information in this document is proprietary to SAP. No part of this document may be reproduced, copied, or transmitted in any form or for any purpose without the express prior written permission of SAP AG.

- This document is a preliminary version and not subject to your license agreement or any other agreement with SAP. This document contains only intended strategies, developments, and functionalities of the SAP® product and is not intended to be binding upon SAP to any particular course of business, product strategy, and/or development. Please note that this document is subject to change and may be changed by SAP at any time without notice.

- SAP assumes no responsibility for errors or omissions in this document. SAP does not warrant the accuracy or completeness of the information, text, graphics, links, or other items contained within this material. This document is provided without a warranty of any kind, either express or implied, including but not limited to the implied warranties of merchantability, fitness for a particular purpose, or non-infringement.

- SAP shall have no liability for damages of any kind including without limitation direct, special, indirect, or consequential damages that may result from the use of these materials. This limitation shall not apply in cases of intent or gross negligence.

- The statutory liability for personal injury and defective products is not affected. SAP has no control over the information that you may access through the use of hot links contained in these materials and does not endorse your use of third-party Web pages nor provide any warranty whatsoever relating to third-party Web pages.