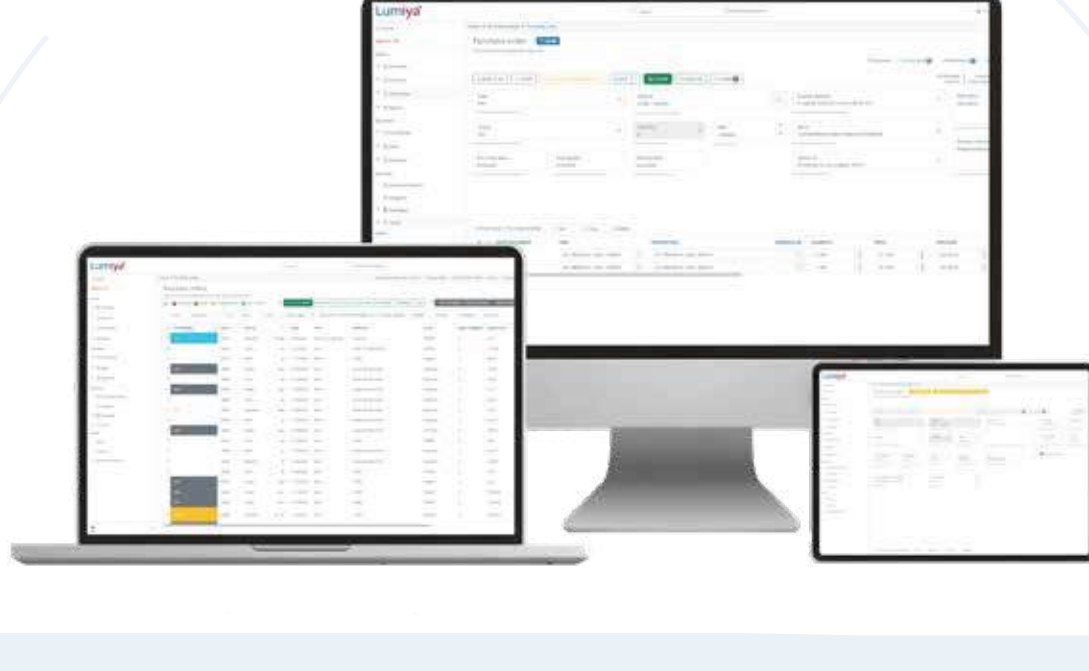




Take Charge of Spending

Control costs. Increase visibility. Scale operations.

After payroll, the cost of goods and services is one of a business's largest expenses. End-to-end visibility and control over the purchasing process is essential to keep costs in check. That's where Lumiya Purchasing comes in. Lumiya Purchasing is AI-powered, cloud-native purchasing automation software for small and mid-sized companies that digitizes the entire purchasing lifecycle—from requisition to invoice. By automating manual, error-prone processes, strengthening compliance and oversight, and providing 360-degree visibility, Lumiya Purchasing helps companies control spending and scale operations without adding headcount.

Available exclusively from Vision33.

Visibility + Control = Smarter Spending

With real-time visibility and automated controls across the purchasing lifecycle, your company will stay on budget and manage purchasing processes with confidence.

Strengthen Spending Controls

Establish clear guardrails that ensure every purchase aligns with approved budgets and corporate policies before commitments are made. Set approval limits by role, enforce preferred supplier controls, capture early payment discounts, and apply category restrictions by group.

Expand Visibility & Drive Smarter Decisions

Give managers and finance teams complete insight into purchasing activity—track spend against KPIs, spot trends with out-of-the-box or custom reports, and use personalized dashboards to make proactive, data-driven decisions.

Do More With the Team You Have

Powerful automations streamline procurement and AP cycles, reducing bottlenecks and administrative work so your team can be more efficient and focus on higher-value work.

Reduce Errors & Protect Data Integrity

Replacing manual data entry with AI-powered document capture, automated matching and coding, and structured approval workflows significantly improves data accuracy.

Protect Your System of Record

Enable budget holders to initiate and manage purchasing activity—without granting direct access to your ERP or accounting system.

Strengthen Vendor Relations

With faster approvals and timely payments, you can capture early payment discounts, improve credit terms, and strengthen trust with suppliers.

Ensure Policy Compliance

Built-in checks and balances enforce corporate purchasing policies and approval structures. Every transaction is documented, traceable, and audit-ready.

Lumiya Purchasing supports travel and purchase requisitions, purchase orders, AP invoices, credit notes, goods receipts, goods returns, and more.



Purchase requisitions



Purchase orders



Goods receipts



AP invoices

The Power of Lumiya

Joseph & Jesse Siddons replaced two retiring employees with Lumiya Purchasing.

[READ THE STORY >](#)

Core Capabilities

Lumiya Purchasing transforms the entire purchasing lifecycle, from requisition to invoice. It eliminates manual effort, delivers real-time visibility into spending, enforces purchasing policies, and empowers your team to focus on more strategic work.

Explore the features customers rely on most.

✓ Native integration

Seamlessly sync your purchasing documents with ERP and financial systems, such as SAP Business One and Sage Intacct, ensuring consistent, accurate financial data across platforms.

✓ AP invoice processing

Automatically contextualize and extract invoice details down to the line level from emails and attachments, reducing manual effort and improving data accuracy—no training required.

✓ Financial and KPI reporting

Financial and KPI reports help budget holders and executives analyze purchasing activity, identify trends, and monitor performance. Custom reports are built with drag-and-drop ease.

✓ Approval routing

Configure complex purchasing workflows that align with business rules and automatically guide documents through multi-level approval processes.

✓ Business policy validation

Systematically validate and enforce user compliance with purchasing policies/rules.

✓ Multi-entity posting

Automatically post transactions to the appropriate legal entities and general ledgers.

✓ Automated 3-way matching

Match AP invoices to POs and GRNs and automatically route them for approval.

✓ Automated coding

Automatically apply GL and analysis codes to AP invoices.

✓ Intuitive web and mobile access

Review and approve requisitions, purchase orders, and invoices anytime, anywhere, from any device.

✓ Intelligent document processing

Analyze emailed documents, determine required actions, and automatically initiate next steps.

✓ Personalized dashboards

Monitor performance with customizable dashboards tailored to your role and priorities.

✓ Multi-entity, -currency, and -language support

Operate confidently across multiple entities, geographies, and currencies with built-in global support.

✓ Audit trails and archives

Create a full audit trail for every document, including archived documents, for complete visibility into its history and status.

✓ Supplier onboarding

Streamline the onboarding process with workflows and AI-powered credential validation.

✓ Smart Search

Quickly locate requisitions, POs, goods receipts, and invoices using a powerful, Google-style search.

✓ Fraud and credit screening

Mitigate risk with scheduled credit checks for your suppliers.

✓ Flexible, right-sized configuration

Align business requirements and budget to the functionality you need.

✓ Exception handling

Automatically detect and flag anomalies, such as unfamiliar transaction details or rule violations.

Visibility, Out of the Box

Budget holders and executives gain immediate access to over 50 out-of-the-box financial and KPI reports to analyze purchasing activity, identify trends, and monitor performance. Reports are easily exported to spreadsheets for deeper analysis.

Popular reports include:

- ✓ **Purchase invoice details**
Displays standard invoice details, including status, for all invoices captured by Lumiya.
- ✓ **Purchase invoice accruals**
Displays unapproved invoices to help you forecast future spend.
- ✓ **Purchase invoice awaiting GRN**
Displays invoices that have been received but have an outstanding GRN.
- ✓ **Purchase order details**
Displays standard PO details, including status, for all POs processed by Lumiya.



The accounts payable user carried around a big box of paperwork. She had to transfer it between our two locations and figure out who was responsible for what. It wasn't practical or effective, and we knew there was a better use of her time."

AKBAR GAMBARI, IT PROJECT MANAGER, ACDOCO

Client Spotlight



ACDOCO provides sales, marketing, and distribution services to specialist and premium brands in the household and personal care categories.

[READ ACDOCO'S JOURNEY >](#)



A Trusted Partner

Vision33 solves customer business challenges through the promise of technology and the value it delivers. We partner with organizations in the public and private sectors to understand their vision and help them attain it with the right blend of strategy, consulting, and technology. Vision33 is consistently recognized by the industry for its notable growth and dedication to helping customers achieve success.

Connect with us to learn more.

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