

Sage CRM Mobile Solutions



Do you want to be more productive outside the office?

Sage CRM offers a range of solutions for you and your mobile workforce, ensuring you can access all the information you need from Sage CRM on your mobile device regardless of your location.

Having access to this critical customer information on the road ensures you have the information you need to prepare for important customer meetings and make great sales pitches.

Additionally, your customer service teams can access details of their customer cases when on the road or at customer sites, helping them to become more productive and serve your customers more effectively.

Sage CRM Mobile

Imagine everyone in your organization having immediate access anytime, anywhere to the information they need, when they need it. Mobile CRM puts detailed customer information at your fingertips and enables you to perform key actions quickly, so you can now be as productive on the road as you are in the office.

The Sage CRM mobile solution supports Apple iPhone, Android smartphones, and the latest tablet devices, delivering a rich, browser-based user experience and enabling you to work productively from any location. You can easily check on the progress of a customer order and find out which customers you need to call.

You can search for and update contacts, opportunities, leads, cases, and more. Sage CRM mobile solution also allows you to run and view reports on the move for ultimate efficiency.

Benefits snapshot

- Perform key sales activities quickly and easily with the native mobile apps in Sage CRM.
- Access key customer information; schedule and manage activities; view history; and record emails, calls, and notes from your mobile device.
- Work effectively on the go and quickly search and update contacts, opportunities, leads, and cases.
- Run and view reports on the move and make better, more informed business decisions.

“ Our sales reps in the field can now access real-time information on companies they call on. Our team selling approach to helping our customers makes it much more efficient because now the right hand knows what the left hand is doing.”

Bill Keogh
Sales Manager, Troy Industrial Solutions



Discover how Sage CRM mobile can help your workforce be more productive on the road in this short video: bit.ly/sagecrmismobile



Sage CRM Sales Tracker and Sage CRM Sales Lite gives mobile salespeople access to real-time data for managing their business relationships

Sage CRM Sales Lite

Sage CRM Sales Lite gives your mobile sales workers up-to-the-minute customer and prospect information on the road so they can prepare for every sales pitch and call.

This helps them become more efficient and organized inside and outside the office. And they can manage their business relationships no matter where they are.

You can use this dedicated app to access your key opportunities, appointments, and tasks. And native integration with Apple iPhone allows you to map appointments and log outbound calls, emails, and text messages.

Sage CRM Sales Tracker

Sage CRM Sales Tracker gives mobile salespeople view access to Sage CRM sales and contact data on the road. Sage CRM Sales Tracker gives you access to your Sage CRM company, contacts, and opportunity records. You can easily build a list of opportunities key to your sales pipeline and drill down to record details to get a full picture of the opportunity you are working with.

About Vision33

Vision33 Inc. is a global IT professional services consultancy that solves customer business challenges through the promise of technology and the value it delivers. We partner with growing and large organizations in both the public and private sectors to understand their vision and help them reach it with the right blend of strategy, consulting, and technology. Vision33's global team of results-driven resources provide world-class experience through our office locations in North America and Europe.

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